

## Summer Conference 2022 – Chicago, IL

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### General Agenda

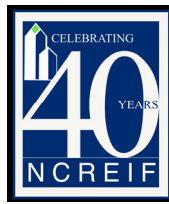
*With Environmental - Social - Governance as a theme for July, it will be impossible to cover everything that can be covered in a conference that lasts only two days. ESG themes can be infused into every one of the commercial real estate disciplines represented in our membership, and committee meetings will reflect that in Chicago this summer, from Accounting to Valuation and mostly everywhere in between.*

*Our General Sessions include the ABCs of ESG, which will set the stage for our commitment to have ESG-focused sessions at every conference. We will also spend some time in a more focused Session on Health & Wellness and strategies to improve within the built environment.*

*Most importantly, July will feature the inaugural meeting of our ESG Committee. **Join us as the Committee leaders share their mission, goals, and initiatives. We invite you to add your thoughts, ideas and energy!***

#### **Monday, July 11**

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|-------------------------|---|
| 8:00 a.m. - 5:00 p.m.   | Conference Registration                                       |
| 10:00 a.m. - 12:00 p.m. | Ambassadors Meeting   |
| 12:00 p.m. - 5:30 p.m.  | NCREIF Board Meeting and Dinner ( <i>by invitation only</i> ) |
| 4:00 p.m. - 6:00 p.m.   | Reporting Standards Meeting ( <i>by invitation only</i> )     |



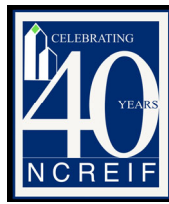
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#### **Tuesday, July 12**

- 7:00 a.m. - 5:00 p.m. Conference Registration
- 7:30 a.m. - 8:45 a.m. Breakfasts  
NCREIF Breakfast  
New Attendee Orientation Breakfast
- 8:45 a.m. - 9:45 a.m. Information Management Committee
- 10:00 a.m. - 10:45 a.m. Reporting Standards Meeting
- 11:00 a.m. - 12:00 p.m. Environmental, Social & Governance Committee
- 12:00 p.m. - 1:15 p.m. Luncheons  
NCREIF Luncheon  
NCREIF Chairpersons Luncheon (*by invitation only*)
- 1:30 p.m. - 2:45 p.m. **General Session: *Health and Wellness***  
Healthy buildings. What exactly does that mean and how can we make our buildings healthier for our occupants? How has it been impacted by Covid? We have all heard by now of LEED Certification in regard to sustainability, but have we heard of the Well, Fitwel and Fitwel Viral Response Certifications? Zachary Flora, from the Center for Active Design, and Ryan Merluza, from M Moser Associates, will join us in Chicago to help us understand this evolving health and well-being movement and its impact on our industry. Moderated by Dominique Hargreaves, ARA Capital
- 3:00 p.m. - 5:00 p.m. **Information Management Committee Meeting**
- 3:00 p.m. - 5:00 p.m. **Joint Session: Accounting and Performance Measurement Committees**  
SEC Update presented by Lindsey Simon, Founder, Simon Compliance
- 3:00 p.m. - 5:00 p.m. **Joint Session: Research and Valuation Committees**
- Valuing Green Buildings
    - Discussions with the Institute for Market Transformation, PACEworks and Sustainable Real Estate Solutions, and Newmark Valuation & Advisory
  - Climate Risk Modeling
    - Presentations/Q&A with MunichRE, Moodys, and MSCI
- 5:30 p.m. - 10:00 p.m. Welcome Evening Event – Chicago Cubs Game



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#### Wednesday, July 13

7:00 a.m. - 5:00 p.m. Conference Registration

7:00 a.m. - 8:45 a.m. NCREIF Breakfast

9:00 a.m. - 10:30 a.m. **General Session: ABCs of ESG**

Environmental, Social, and Governance. ESG is a big deal and becoming a bigger part of all of our jobs by the day. Investors are increasingly incorporating ESG elements into decision-making and also committing to carbon reduction targets. With European regulators already mandating specific reporting of ESG metrics and the SEC proposing similar regulations in the U.S., our ESG Committee leaders have invited Jennifer Stevens, co-founder of Alliance Global Advisors, to set the stage on what we need to know about ESG, and why. Moderated by Michael McGowan, CalSTRS and Ali Siby, Hines

10:45 a.m. - 12:00 p.m.

**General Session: Data Enhancements Here at NCREIF and Around the Globe**

We have a mix of don't-miss-it topics to offer in this session for all of our attendees.

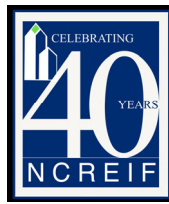
- Iryna Plypychuk, Director of Research and Market Information for INREV will discuss their recent experience collecting property level ESG data
- As our launch of new submission templates creeps closer, Staff will review important new NCREIF data fields and new Subtypes coming your way.
- Bonus content\*\*\*Two Committees have begun using NCREIF Teams to collaborate. Let's hear their experience and you can be the judge if it might be right for your Committees and Task Forces!

12:00 p.m. - 1:15 p.m.

Luncheons

NCREIF Luncheon

Investment Advisors Valuation Subcommittee  
(IAVS) Luncheon (*by invitation only*)



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#### **Wednesday, July 13, cont'd**

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|-----------------------|---|
| 1:30 p.m. - 2:30 p.m. | <b>Committee Meetings</b> <ul style="list-style-type: none"><li>• Performance Measurement</li><li>• Research</li></ul>  |
| 1:30 p.m. - 3:30 p.m. | <b>Committee Meetings</b> <ul style="list-style-type: none"><li>• Accounting</li><li>• Plan Sponsor (<i>by invitation only</i>)</li><li>• Valuation</li></ul>   |
| 2:30 p.m. - 3:30 p.m. | <b>Joint Session: Performance Measurement and Research Committees</b> <ul style="list-style-type: none"><li>• Meet the New NCREIF CTO<ul style="list-style-type: none"><li>○ Discussion on Tech Transformation at NCREIF</li></ul></li><li>• ESG Quick Hits</li></ul> |
| 3:45 p.m. - 5:00 p.m. | <b>General Session: <i>Beyond Smart Cities</i></b> <p>From concept to applicability. What works and what have we learned? This session is jointly organized by our Information Management and ESG Committees and features insights from Kent Larson with MIT.</p>     |
| 5:30 p.m. - 9:00 p.m. | Closing Evening Reception at the Hotel  |

#### **Thursday, July 14**

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|------------------------|--|
| 8:00 a.m. - 5:00 p.m.  | Conference Registration  |
| 8:00 a.m. - 9:00 a.m.  | Breakfast Available  |
| 9:00 a.m. - 5:00 p.m.  | NCREIF Academy –<br><i>Investment Vehicles: Key Terms and Fee Structures</i> |
| 12:00 p.m. - 1:00 p.m. | Academy Luncheon   |