



# **Valuation Committee Business**

**NCREIF Winter Virtual  
Conference 2021**

**March 15-19, 2021**

**Valuation Committee**

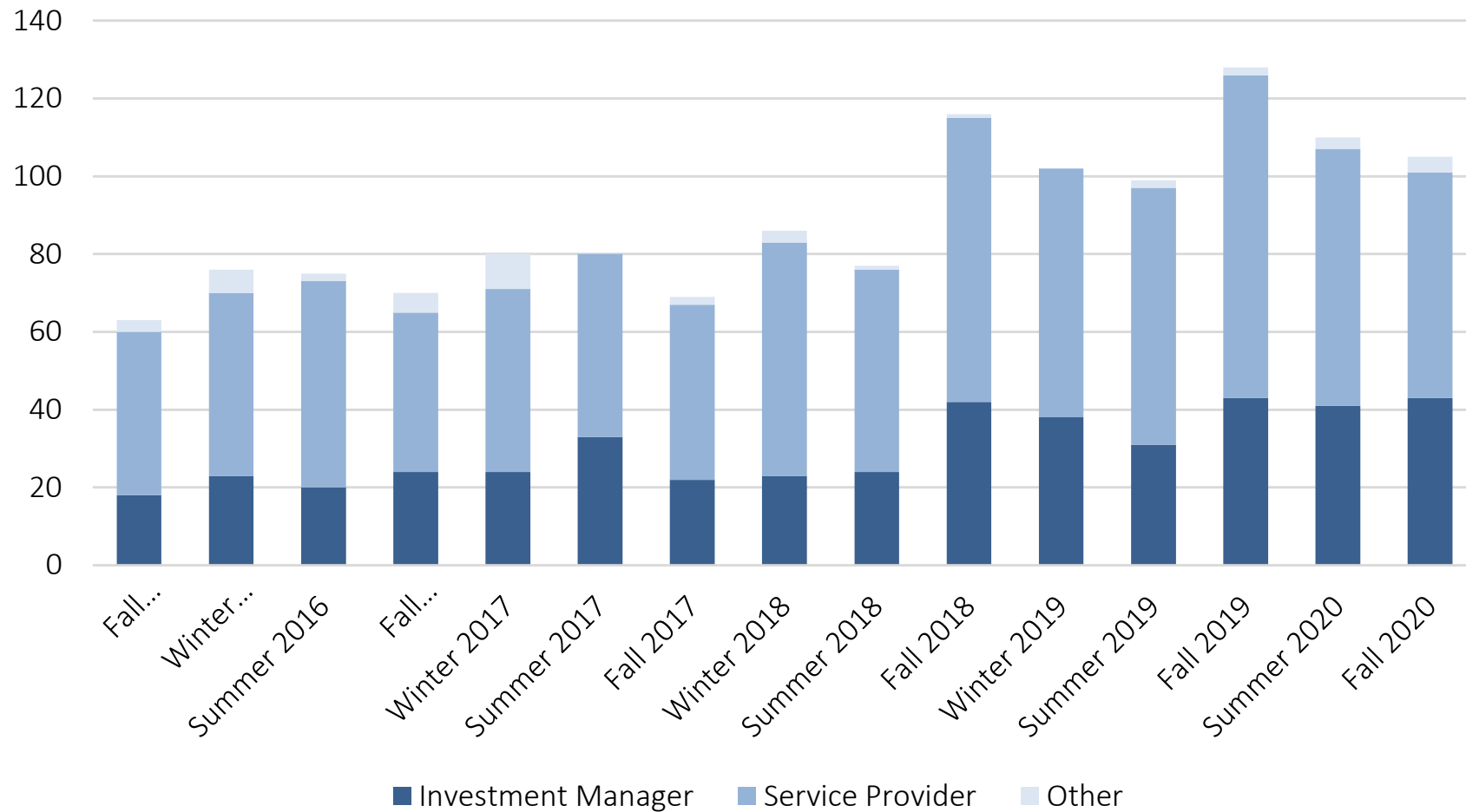
# Valuation Committee Business



- Recap Since Last Conference
- Valuation Manual Update
- Reporting Standards Update
- Valuation Metrics Update – Dan Dierking
- IAVS Updates – Stephanie McClain
- TAFAC Updates – Alyce DeJong
- Appraisal Institute Update – Bill Garber
- NCREIF Market Stats Summary
  - Rent Collections – Frank Yanofsky
  - Holding Periods – Brian Velky
- Upcoming Podcasts



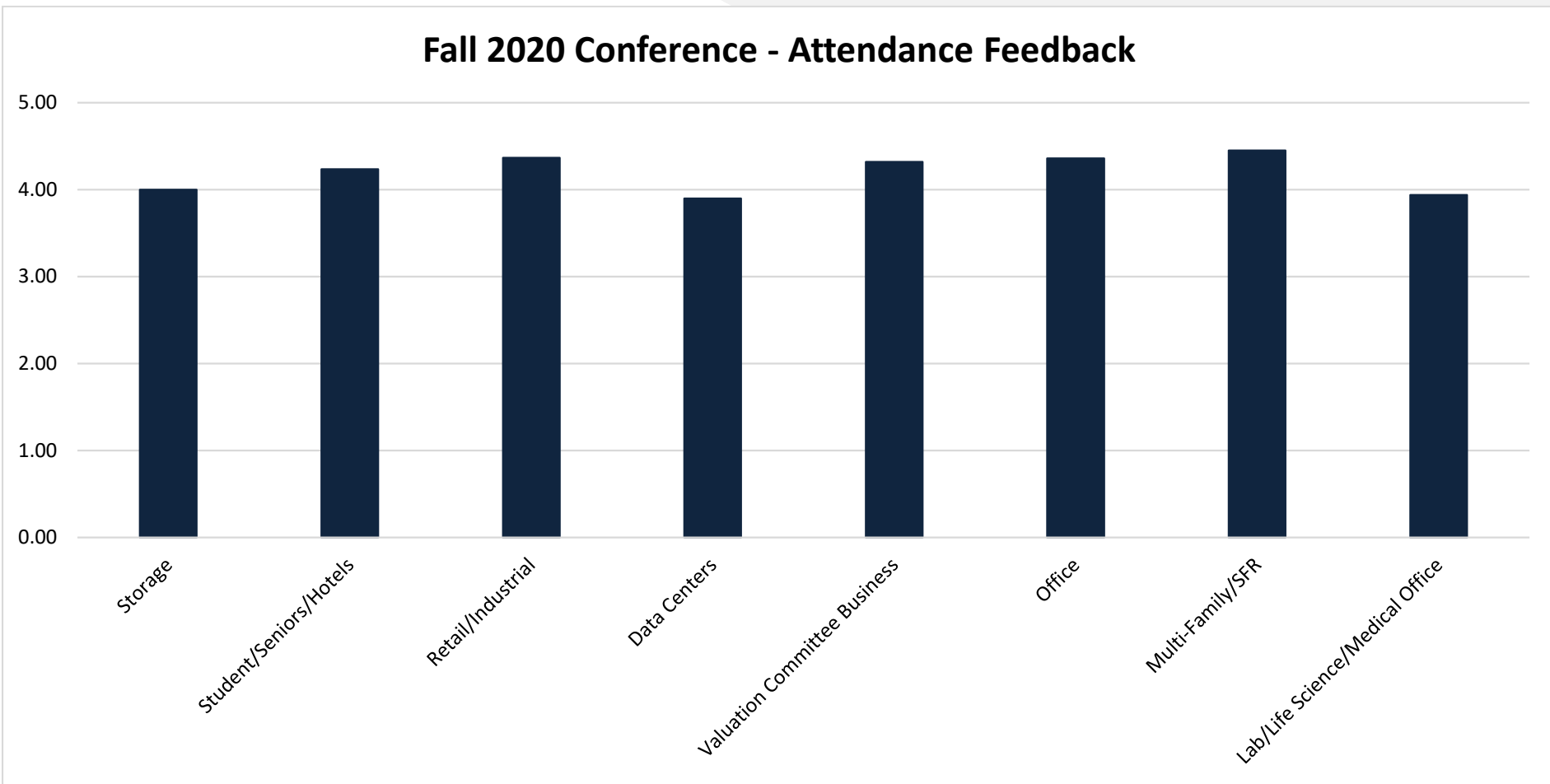
## Valuation Committee Attendance



# NCREIF Winter Conference 2021



### Fall 2020 Conference - Attendance Feedback





# Valuation Metrics Update

## Dan Dierking



# IAVS Updates

## Stephanie McClain



# TAFAC Updates

## Alyce DeJong



# Appraisal Institute Updates

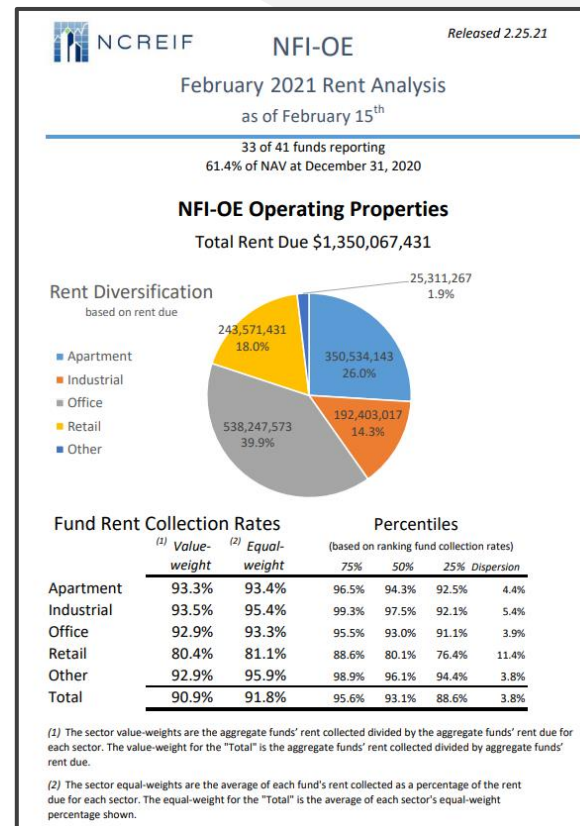
## Bill Garber





# NCREIF Rent Collection Analysis

- Beginning in April 2020, NCREIF published a monthly PDF report with underlying data regarding rent collections. This is available via email from Stacy (PDF) and the NCREIF website (Excel).
- Data is shown both Value Weighted and Equal Weighted.
- Rent due is the amount of rent contractually entitled to per the lease. If there are subsequent lease adjustments, those rent due numbers should be updated when lease negotiations are finalized. Also, as seen in the data, prior months collections are updated in subsequent months for late/adjusted collections.



**NCREIF Analytics**

Explore the depth of the NCREIF property data like never before. Using charts and tables, NCREIF Analytics allows users to explore over 50 key performance indicators.

**Query Tool**

The Newly Redesigned custom query tool allows users to create their own custom benchmarks or data sets. This Query Tool has the same functionality of the previous tool, but with a new Interface.

**PRODUCTS »**

NEW PRODUCTS

NEW REPORTS

PDF (1001 KB)

2019 Daily Price Annual Detail Report Public

PDF (5 MB)

February 2021 Rent Analysis Report

NEW SPREADSHEETS

XLS (242 KB)

February 2021 Rent Analysis Report Spreadsheet

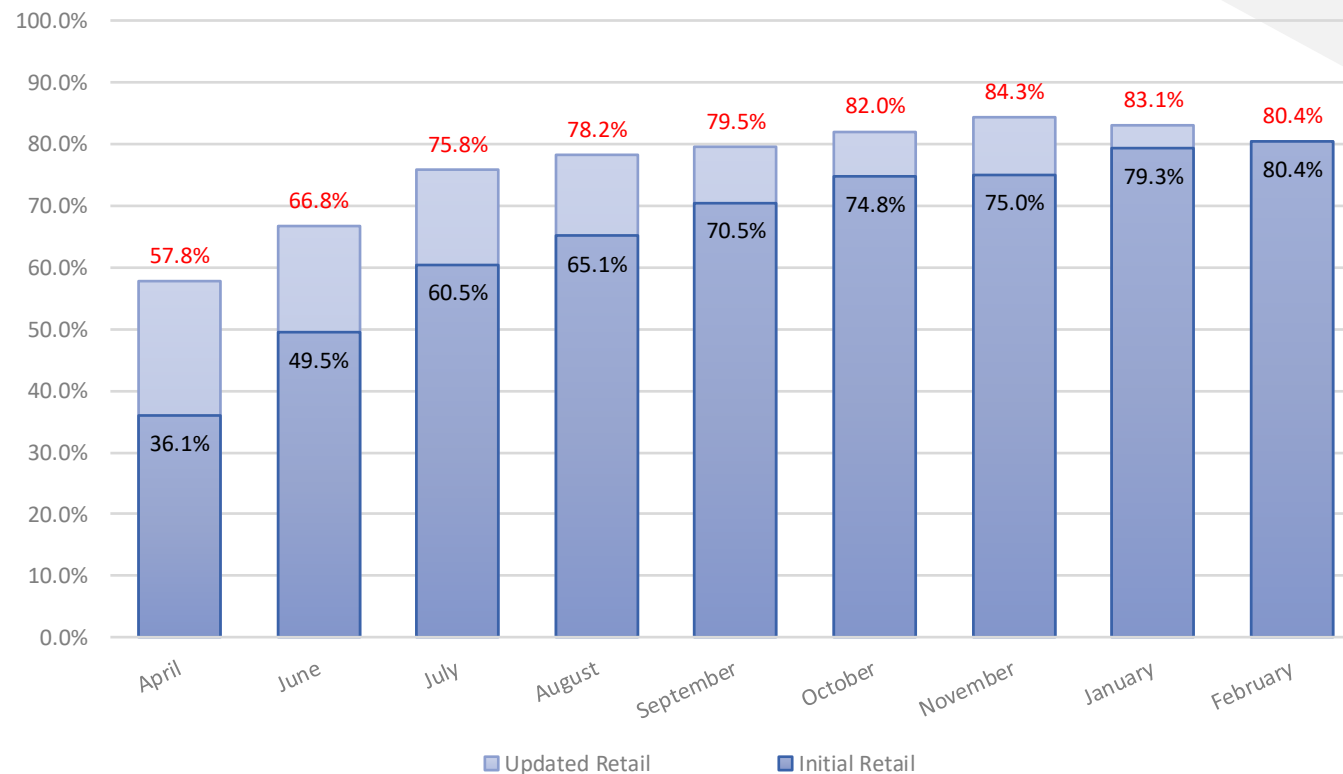
XLS (230 KB)

2019 Daily Price Annual Report Spreadsheet

# NCREIF Rent Collection Analysis

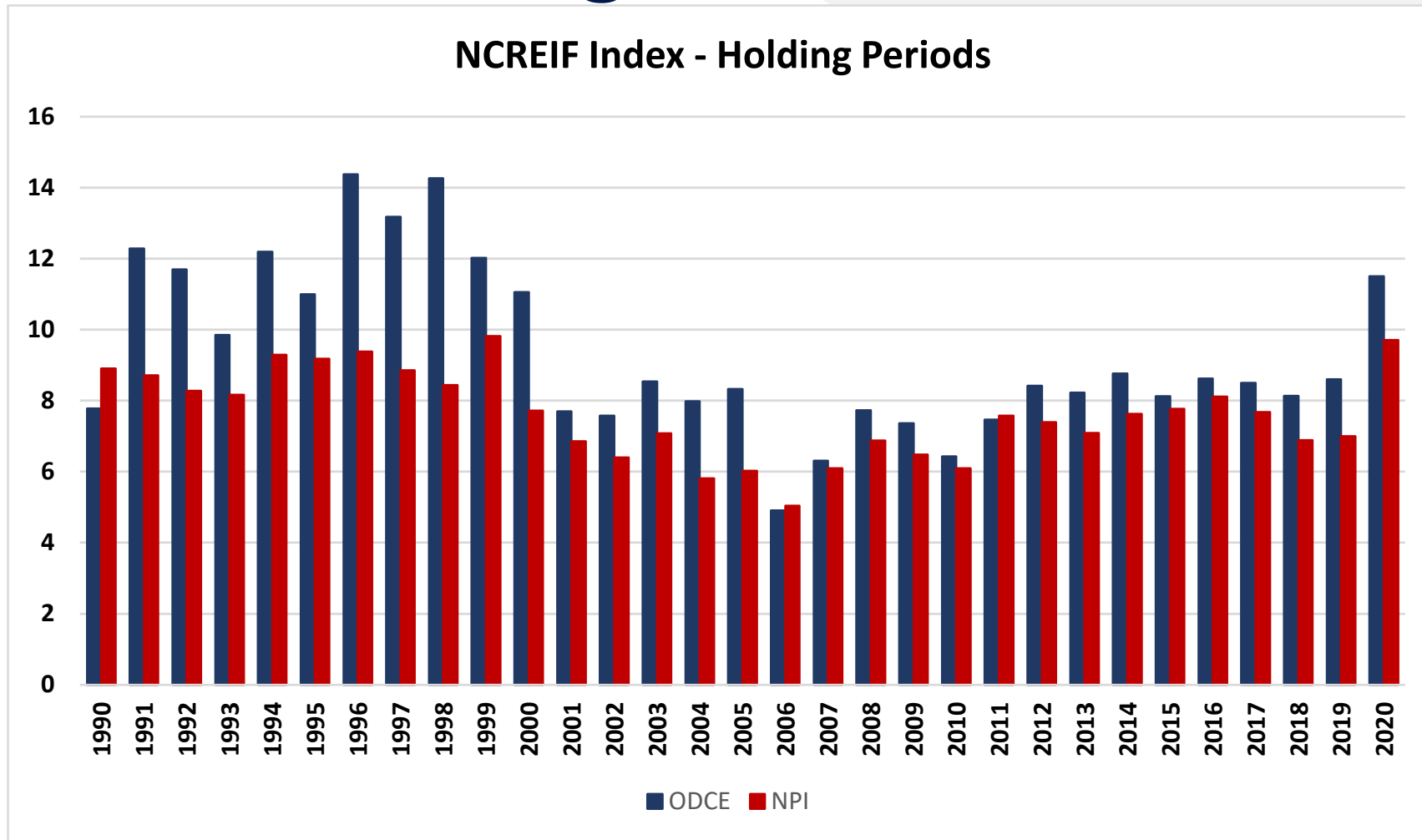


RETAIL - NCREIF Rent Collection Rates (1)



(1) Aggregate funds' rent collected divided by the aggregate funds' rent due. For the NFI - OE Fund Index.

# NCREIF Holding Periods





# Thank You.



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